



# MyPF

*simplifying* Personal Finances

## MyPF Premier Services

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# MYPF GOALS

Vision: *simplifying* Personal Finances

Mission: Helping people grow

MYPF PREMIER

MyPF  
Premier

Seeking Financial Freedom? Invest in Knowledge.

With MyPF Premier, you get access to MyPF's resources, reports, and market insights on investing locally and overseas to give you the edge in making decisions.

# MYPF PREMIER

**Personal Finances Advisory**

**Premier Reports**

**Personal Finances Review**

**Premier Discussion Groups**

**Premier Investment Planning**

**Members Articles**

**Market Insights**

**Members Services**

**Premier Resources**

**MyPF Newsletter**



## MYPF ADVISORY

- A dedicated advisor guiding financial goal setting, reviews, knowledge-sharing & advice.
- Unlimited consultation to help share experience, expertise, & answer your financial queries.
- Hands on learning on investing including shares, properties, & other investments.

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## MARKET INSIGHTS

- Bursa Malaysia, REITs, NYSE, Nasdaq, and property analysis and insights.
- Malaysia and US stocks watchlist and 7-star screens.
- Sample portfolios with historical track record of above 20% per annum returns.

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## PREMIER RESOURCES

- Malaysia and US shares, REITs, properties, and other investments detailed analysis.
- Premier articles and guides for your Personal Finances mastery.
- Downloadable Premier Resources including templates and guides.

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## MEMBERS DISCUSSION

- Members discussion groups access on WhatsApp, and Facebook.
- Discussion on personal finances, money management, investing, economy and more.
- Share and discuss with advisors and other members on personal finances and investing.

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# CLIENT TESTIMONIALS

- *“Good! Two thumbs up.”*  
~Ms Izan, Selangor
- *“Awesome, review of my last year and having questions & planning for the year ahead.”*  
~Mr ZL, Penang
- *“THANK YOU so much for your time and advice! I have it sorted out as per your recommendation & am very happy with the arrangement. Really, really glad I found you.”*  
~Ms Natasha, Malaysia (online)

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# PREMIER BENEFITS

Features	Basic	Premier
Premier Advisory & Consultation		✓
Personal Finances Review		✓
Premier Investment Planning		✓
Market Insights		✓
Premier Resources		✓
Premier Reports		✓
Members Discussion Groups	✓	✓
Members Articles	✓	✓
Members Services	✓	✓
MyPF Members Newsletter	✓	✓
Ad Free Website	✓	✓
	<u>Free</u>	<u>Free 15-day Trial</u>

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