



MyPF

simplifying Personal Finances

MyPF Investing & Other Services

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MYPF GOALS

Vision: *simplifying* Personal Finances

Mission: Helping people grow

MYPF INVESTING

Investment Planning is on letting your hard earned **money work for you**. Together, we will aim to **maximize returns** while **keeping risks low**. More importantly than the individual investment itself is your **overall investment portfolio**. We will analyze your current investment portfolio, create our **ideal portfolio** & work to fill the blanks in between.



MYPF INVESTING

Our **Investment Planning** includes **portfolio analysis, performance tracking, asset allocation & diversification**. Our approach is geared towards **medium-long term investors** who are looking for **above average returns**, believe in the compounding & willing to **focus on core competencies** for investing.

MyPF *simplifying Personal Finances*

MYPF ACTIVE ADVISORY

- Are you interested in investing in shares in **Bursa** and/or **NYSE & Nasdaq**?
- Are you looking to achieve **consistent compounding returns** from price appreciation and dividends?
- Are you looking to **simplify decision making, analysis, research & monitoring**?

Our targeted investment returns are 8% – 15% plus compounding annually.

MYPF INVESTING ASSET CLASSES

Bursa Malaysia Shares
US NYSE & Nasdaq Shares
Exchange Traded Funds
(ETFs)
Unit Trusts (UT)
Private Retirement
Schemes (PRS)

Real Estate Investment
Trusts (REITs)
Properties (Real Estate)
Endowments & Annuities
Cryptocurrencies
Other Investments

MYPF OTHER SERVICES



- Estate Planning
- Will Writing
- Trust Planning
- Tax Planning
- Savings Accounts
- Credit Cards
- Brokerage Accounts



CLIENT TESTIMONIALS

- *“Wow! Great session on investment analysis. Waiting for the next one.”*
~Mr Chew, Selangor
- *“Thank you for your advice. You did very detailed analysis on investments.”*
~Mr Peter, Singapore
- *“Thanks for the advice helping me with my investment decisions.”*
~Encik Mat, KL

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MYPF INVESTING

MyPF
Premier

Grow your wealth with **MyPF today!**